



# Change of Election

**This form is for your internal use only. Retain for your records.**

A change of election must be (1) on account of and correspond to one of the qualifying events below and (2) made within 30 days of the qualifying event.

Participant Name \_\_\_\_\_ Participant ID # \_\_\_\_\_

Effective date of change \_\_\_\_\_ First payroll affected by change \_\_\_\_\_

## Type Of Change

I hereby request a change in my benefit election(s) as follows:

| Benefit            | Current Payroll Deduction Amount | New Payroll Deduction Amount | Revised Annual Election* |
|--------------------|----------------------------------|------------------------------|--------------------------|
| Health Care FSA    | \$ _____                         | \$ _____                     | \$ _____                 |
| Dependent Day Care | \$ _____                         | \$ _____                     | \$ _____                 |

**\*Required to be entered.** The revised annual amount is determined by adding your year-to-date deductions taken at the old rate to your deductions to be taken for the remaining pay periods in the Plan Year.

## Reason For Change (Qualifying Events)

Change in Legal Marital Status  
 Birth or Adoption of Child(ren)  
 Change in Employment Status

Leave of Absence  
 Entitlement to Medicare or Medicaid  
 Change of Employment Status or  
 Insurance Eligibility of Spouse or  
 Child

Participant's Signature \_\_\_\_\_

Employer's Signature \_\_\_\_\_

**Participants:** Submit this form to your employer and retain a copy for your records.

**Employers:** Retain this form for your records and forward form to [info@flexmadeeasy.com](mailto:info@flexmadeeasy.com)