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| **Shenandoah Life Insurance Company®** | | | | | | |  |  |  |  | |  | |  |  |  |
| Administrative Office: P.O. Box 14758, Clearwater, FL 33766  ●Toll Free Phone Number: 1-844-801-6238 | | | | | | | **ENROLLMENT FORM** | | | | | | | | | |
| Enrollment Form for Critical Illness Insurance and Optional Riders  Requested Effective Date: | | | | | | | **SUBJECT TO UNDERWRITING** | | | | | | | | | |
| Employer/Group | | | Group Number | | | Billing Mode  M  SM  BW  W  Other | | | | | | | | | | |
| Proposed Named Insured (First, MI, Last) | | | S. S. Number | | | | | | | Member Number | | | | | | |
| Male  Female | Age | Birth Date | | | Home Phone Number | | | | | | | | | | | |
| Home Address | | | City | | | | | State | | | | Zip | | | | |
| Job Title/Occupation | | | | | | | | | State of Birth | | | | Date Hired | | | |
| Payor or  Owner (if other than Proposed Named Insured) & Address | | | | S.S. Number or Tax ID Number | | | | | | | Birth Date | | | | | |

Yes No

Is the proposed Named Insured actively at work at least 16 hours per week performing the regular duties of the job in the usual manner and at the usual place of employment?

Email Address:

**NAMED INSURED’S SPOUSE AND/OR DEPENDENT CHILDREN PROPOSED FOR COVERAGE**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | Full Name | Sex | | Birth Date |
| **Spouse** |  | M | F |  |
| **Children** |  | M | F |  |
|  |  | M | F |  |
|  |  | M | F |  |
|  |  | M | F |  |
|  |  | M | F |  |
|  |  | M | F |  |
|  |  | M | F |  |

**INSURANCE APPLIED FOR**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **Critical Illness Insurance** | Base  Cert | AHSB | ABRCI | SB | ICUB | Modal Premium | |
| Named Insured | $ | $ | Yes | Units  \_\_\_\_\_ | $ | $ | |
| Named Insured + Spouse |
| One Parent |
| Two-Parent |
| **Section 125**  **Yes**  **No TOTAL MODAL PREMIUM** | | | | | | | **$** |

|  |  |  |
| --- | --- | --- |
| **MEDICAL QUESTIONNAIRE** | | |
| **1.** | Within the past five years, has any person proposed for coverage been diagnosed as having, been treated for, or had care for which diagnostic test(s) have been recommended for: Alzheimer’s Disease, coronary artery bypass graft, cancer, cancer in situ, heart attack, kidney failure, major organ transplant, stroke, paralysis, coma, motor neuron disease/ALS, or severe burns?  If “yes”, list name of person(s) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ MANDATORY QUESTION  **who is/are to be excluded from coverage.** | Yes  No |
| **2.** | Has any person proposed for coverage been diagnosed or treated by a medical professional for  acquired immune deficiency syndrome *(AIDS)* or AIDS-related complex *(ARC)*; or had  a positive test for human immunodeficiency virus *(HIV)* antibodies? If YES, please  provide name(s) of person(s). \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_MANDATORY QUESTION  **who is/are to be excluded from coverage.** | Yes  No |

**CONTINUED ON PAGE 2**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **MEDICAL QUESTIONNAIRE** | | | | |
| **If Optional Hospital Intensive Care Unit Benefits Rider is Applied for, Answer this Question.** | | | | |
| **3.** | Has any person proposed for coverage ever been diagnosed or treated for a heart attack, heart condition, heart trouble, angina or any abnormality of the heart or circulatory system prior to this date?  If “yes”, name of person\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ **who is to be excluded from coverage under any Hospital Intensive Care Unit Benefits Rider resulting from any disorder of the heart, such person shall be limited to three days in connection with any other intensive care confinement.** | | | Yes  No |
| **NON-MEDICAL QUESTIONNAIRE** | | | | |
| **1.** | | Is any person proposed for coverage eligible for Medicare? If “yes” review the Guide to Health Insurance for People with Medicare which is available from the company. | Yes  No | |
| **2.** | | **Replacement.** Is the insurance applied for to replace or change any existing insurance? If “Yes” list coverage and name of company.\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  and complete any required replacement form(s) provided by your agent and return with this enrollment form. | Yes  No | |

**AGREEMENT:** I have read or had read to me the completed enrollment form, and my statements and answers are true and complete, to the best of my knowledge and belief. With my signature below, I confirm I have read and understand the Fraud Warning Notice printed on the following pages. I understand that any material misstatement or misrepresentation may result in loss of coverage. I understand that any insurance applied for will not take effect unless and until Shenandoah Life Insurance Company approves my enrollment form. I understand that the effective date of the coverage will be the date stated on the Certificate’s schedule page, not the date this enrollment form is signed. I understand that no agent can accept risks, modify policies, or waive any rights or requirements of Shenandoah Life Insurance Company.

**THE CERTIFICATE PROVIDES LIMITED BENEFITS. REVIEW YOUR CERTIFICATE CAREFULLY.**

|  |  |  |  |
| --- | --- | --- | --- |
| **Signature of Applicant: X** |  | **Date:** |  |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Affidavit for Agent’s Use Only:** I hereby certify that I have truly recorded in this enrollment form the information supplied by the applicant. I also certify that the applicant has read or had read to him or her the completed enrollment form. | | | | |
| Licensed Resident Agent’s Signature |  | Licensed Resident Agent’s No. | |  |
| Agent’s Name: (please print) |  | State License No |  | |

**Fraud Warning Notice**

|  |  |
| --- | --- |
| **For all states except those listed below:** | Any person who knowingly and with the intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties. |
| **Alabama** | Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or who knowingly presents false information in an application for insurance is guilty of a crime and may be subject to restitution fines or confinement in prison, or any combination thereof. |
| **Arizona** | For your protection Arizona law requires the following statement to appear on this form: Any person who knowingly presents a false or fraudulent claim for payment of a loss is subject to criminal and civil penalties. |
| **Arkansas, Louisiana and West Virginia** | Any person who knowingly presents a false or fraudulent claim for payment for a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison. |
| **Colorado** | It is unlawful to knowingly provide false, incomplete or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines and denial of insurance and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado Division of Insurance within the Department of Regulatory Agencies. |
| **Delaware** | Any person who knowingly, and with intent to injure, defraud or deceive any insurer, files a statement of claim containing any false, incomplete or misleading information is guilty of a felony. |
| **District of Columbia** | **WARNING:** It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefit if false information materially related to a claim was provided by the applicant. |
| **Florida** | **Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete or misleading information is guilty of a felony of the third degree**. |
| **Indiana** | A person who knowingly and with intent to defraud an insurer files a statement of claim containing any false, incomplete, or misleading information commits a felony. |
| **Kentucky Kansas**  **North Carolina** | Any person who knowingly and with the intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and may subject such person to criminal and civil penalties. |
| **Maryland** | Any person who knowingly and willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly and willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison. |
| **Minnesota** | Any person who files a claim with intent to defraud or helps commit a fraud against an insurer is guilty of a crime. |
| **Nebraska** | Any person who knowingly and with intent to defraud any insurance company or another person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading information concerning any fact material thereto, may be committing a fraudulent insurance act, which may be a crime and may subject the person to criminal and civil penalties. |
| **New Jersey** | Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties. |
| **New Mexico** | ANY PERSON WHO KNOWINGLY PRESENTS A FALSE OR FRUADULENT CLAIM FOR PAYMENT OR LOSS OR BENEFIT OR KNOWINGLY PRESENTS FALSE INFORMATION IN AN APPLICATION FOR INSURANCE MAY BE SUBJECT TO CIVIL FINES AND CRIMINAL PENALTIES. |
| **Ohio** | Any person who, with intent to defraud or knowing that he/she is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud. |
| **Oklahoma** | WARNING: Any person who knowingly and with intent to injure, defraud or deceive any insurer, makes any claim for the proceeds of an insurance policy containing any false, incomplete or misleading information is guilty of a felony. |
| **Pennsylvania** | Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties. If coverage is contested, the company’s only obligation will be to refund all premiums paid. |
| **Tennessee** | It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purposes of defrauding the company. Penalties include imprisonment, fines and denial of coverage. |
| **Texas** | Any person who makes an intentional misstatement that is material to the risk may be found guilty of insurance fraud by a court of law. |
| **Virginia** | Any person who, with the intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement may have violated state law. |