## **Weekly Disability Benefits Initial Statement of Claim**

# RELIANCE STANDARD

Life Insurance Company

#### **HOW TO FILE A CLAIM**

Please follow the instructions listed below to avoid unnecessary delays in processing your claim. This form must be fully completed for each disability claim. If the claim form is not fully completed, the processing of the claim may be delayed.

Employee: 1) Complete and sign Part I answering all questions; and

- 2) Complete and sign the AUTHORIZATION FOR USE IN OBTAINING INFORMATION form, and
- 3) Have the attending physician complete and sign the ATTENDING PHYSICIAN STATEMENT.

Employer: 1) Complete and sign Part II answering all questions; and

2) Attach proof of earnings as defined by applicable policy (example: payroll records, W-2, K1, 1099, etc.)

When all sections of this form have been completed, submit the claim to: Reliance Standard Life Insurance Company P.O. Box 8330

Philadelphia, PA 19101-8330										
PART I FOR EMPLOYEE TO COMPLETE										
Employee's Name Last	First Middle Initial			_	Employee's Birth Date			/ee's So	Sex Q Male Q Female	
Employee's Address (Street, 0				Job Title						
Is this Claim Based Q Yes on an accident? Q No									ou were first unable e of this disability	to work
Date of Accident	Time Q AM  How and where did accident happen Q PM									
Name and Address of Attending Physician								Date you returned to work		
Dominant Hand:  G Right G Left Are you now receiving Unemployment Compensation benefits?  Q Yes Q No										
Are you now receiving or eligible to receive as a result of this disability:  Social Security  Q Yes  Q No  No Fault Disability  Q Yes  Q No  Other  Other										
Any person who knowingly and with intent to injure Reliance Standard Life Insurance Company files a statement of claim or submits any information in conjunction with a claim containing fraudulent, false, misleading, incomplete or deceptive information commits a fraudulent insurance act, which is a crime. These actions will result in the denial of the claim, and are subject to prosecution under state and/or federal law. Reliance Standard Life Insurance Company will pursue any and all appropriate legal remedies arising from such fraudulent insurance acts.  The above statements are true and complete to the best of my knowledge and belief.										
Employee's Signature	Telephone Number				Date					
Federal law requires us to withhold income tax from your check if you request to do so. We are also required to send a report to your employer at the end of each calendar year showing your name, total amount of benefits paid to you, total amount withheld, if any, and your social security number. If you want us to withhold tax, please indicate in the block the dollar amount to be held per week.  \$ 20.00 minimum - whole dollars only										
Employee's Signature Da						Date				
PART II		FO			O COMPLET					
Employee's Name Date of Birtl					Social Security No.			y No.	Policy No.	
Job Title	Insurance	Class H	Hire Date		Date Enr	rollment Card S		ned	Effective Date of Insurance	
Date Laid Off (If Applicable)	Date Retired	l (If Appli	plicable) We		kly Earnings D		Date Last Worked		Date Returned to Work	
Is Employee receiving sick leave Q Yes Date Began benefits from present employer? Q No				Î	Dated Ended Reason For Stopping Work					
Is Disability Due Q Yes If yes, explain To Employment? Q No					Brief Description of Duties					
Employer Name & Address						Employer's Telephone Number Ext.				Ext.
Authorized Signature Date Fax Number							Email Address			

# RELIANCE STANDARD

NAME OF INSURED:

Life Insurance Company

a **DELPHI** company

### **AUTHORIZATION FOR USE IN OBTAINING INFORMATION**

INSURED-S SSN:	<del></del>
POLICYHOLDER:	
medical, hospital and prepaid health plans, pharmac governmental agencies, private and/or public benefit	als, hospitals, other health care institutions, insurers, ies, employers, group policyholders, contract holders, plan administrators, and/or attorney representatives, ness associates under the Health Insurance Portability empanying regulations:
administrators with information concerning medical can named Insured, and/or any employment, salary and/onamed Insured. I understand that the disclosure of information under HIPAA and the accompanying reillness, the human immunodeficiency virus (HIV) and/oinformation used or disclosed pursuant to this authority.	rd Life Insurance Company and/or its authorized re, advice, and/or treatment provided to me, the above r benefit-related information concerning me, the above nformation may include disclosure of protected health gulations, information regarding treatment for mental or the use of drugs and alcohol. I also understand that ization may be subject to redisclosure by the recipient AA and the accompanying regulations. A statement of policy is available at <a href="https://www.rsli.com">www.rsli.com</a> or upon request.
request, I understand that I am entitled to receive a from the date signed for the duration of the claim, a	r the purpose of evaluating my claim for benefits. Upon copy of this Authorization. This Authorization is valid and may be revoked by me at any time upon written is Authorization shall be considered as valid as the
Date	Insured-s Signature
(If the Insured is unable to sign, an authorized pers	son may sign.)
Date	Authorized Person-s Signature
Description of Authorized Person's authority to sign on	behalf of Insured:

Reliance Standard Life Insurance Company P. O. Box 8330, Philadelphia, PA 19101-8330

EF-1029

PART III	ATTENDING PHYSIC	IAN'S STA	TEMENT	(PLI	EASE ANSWE	ER A	LL QI	JESTIONS AND	SIGN)	
Patients Name				•					/	
Diagnosis and Concurrent Conditions (including ICD-9 codes)										
Surgical or Obstetrica	I Procedure									
Current Medications										
Francisco est at Transfer	0.14/20	lele e	O Othor							
Frequency of Treatme	Q Mon		Q Other							
Is condition due to injuor sickness arising fro		Has patient ever had same or similar symptoms?								
patient's employment?					•	QN	lo			
Date symptoms first appeared or accident			Date patient first consulted you for				Is patient still under your care for this Q Yes			
happened			this condition			condition? Q No				
If condition is due to p give LMP and expecte					If patient hospitalized, give name of hospital Admission Date					
of delivery.	Expected Date			giv	re name of noc	pritai				
	of delivery _							Discharge Date		
Is patient able to perfo	orm his/her job?	Q Yes		Date patient was continuously						
		Q <b>No</b>			unable to work	K		Fı T	rom o	
								•		
Estimate date patient should be able to return to work.					Patient will be partially disabled From: To:					
to return to work.			MENTAL		ONDITION				10.	
Is the patient compete	ent to endorse checks a							Yes Q No		
	COMPLETE THIS	SECTION C				TO	CARD	DIAC CONDITION	N	
Functional Capacity  CARDIAC  Q Class 1 (no limitation)  Q Class 2 (slight limitation)								mitation)		
(American Heart Ass'n)				Q Class 3 (marked limitation) Q Class 4 (complete limitation)						
Blood Pressure and Dates										
COMPLETE THIS SECTION ONLY IF DISABILITY IS DUE TO VISUAL IMPAIRMENT										
VISUAL IMPAIRMENT Snellen Notation										
						Sneii		Month	Day	
What was vision at	With Glasses	O.D.			O.S.					20
last observation?	Without Glasses	O.D.			O.S.		I N	Month	Day	20
	wingly and with inten									
submits any information in conjunction with a claim containing fraudulent, false, misleading, incomplete or deceptive information commits a fraudulent insurance act, which is a crime. These actions will result in the denial of the claim, and are subject to										
prosecution under state and/or federal law. Reliance Standard Life Insurance Company will pursue any and all appropriate legal										
remedies arising from such fraudulent insurance acts.  Physician's Name, Address, ZIP (Please Print or Type)										
Telephone Number Fax Number					Specialty					
						•				
Physician's Signature	I	Date	Deg	gree		Phy	/sician	i's Tax ID No.		
IMPORTANT: PLEASE	ATTACH ALL MEDICAL	RECORDS F	ROM THRE	EE (3	3) MONTHS PR	IOR T	O DA	TE OF DISABILIT	Y TO PRESEN	IT.